

Zahintex Industries Limited

(As per Prospectus)

Nature of Business	Zahintex Industries Ltd. runs the business of manufacturing and exporting of readymade sweaters, pull over and wearing apparels of all kinds out of wool, cotton, synthetic, fibers and others.
Subscription Open	September 18, 2011
Subscription Close	September 22, 2011
Subscription period for NRB	September 18, 2011 to October 01, 2011
Authorized Capital	Tk. 1,200.00 million
Pre- IPO paid-up Capital	Tk. 250.00 million
IPO size in shares	20,000,000
IPO size in Tk.	Tk. 500.00 million (including premium of Tk. 15.00 per share).
Post IPO Paid-up Capital	Tk. 450.00 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 25.00 (including a Premium of Tk. 15.00 per share).
Market Lot (Shares)	500
Use of IPO Proceeds	To meet the present business needs for the purpose of business augmentation and repayment of its debt to enhance profitability.
NAV per share	The Company has reported Net Tangible Assets Value Per Share is Tk. 46.01 (considering revaluation surplus) as on 31.12.2010.
EPS	The Company has reported EPS of Tk. 3.05 (For the period of 6 months ended on 31.12.2010)
Major Product	International standard 100% export quality sweater.
Issue Manager	AAA Consultants & Financial Advisers Ltd.
Auditors	ACNABIN
Website	www.zahintex.com