

United Airways (BD) Limited

Nature of Business	The principle activities of the company is to hire, purchase, and lease of aircraft for the purpose of carrying passengers provide air transport including cargos, mail, charter and training (basic and commercial) both locally & internationally.
Subscription Open	May 16, 2010
Subscription Close	May 20, 2010
For Non-Resident Bangladeshi	May 16, 2010 to May 29, 2010
Reason for IPO	The Company intends to utilize the net proceeds for expanding the era of aviation service by United Airways (BD) Limited to different international destinations like London, Jeddah, Singapore, Kualalampur, Katmandu, Gatwick, Manchester and Birmingham from Dhaka and Sylhet.
Offer Price Per Share	Tk. 100.00
Face Value Per Share	Tk. 100.00
Market Lot (Share)	50
Pre-IPO Paid-up Capital	Tk. 1,000,000,000.00
Public Offer (Share)	10,000,000
Total Issued Shares (after IPO)	20,000,000
Total Paid-up Capital (after IPO)	Tk 2,000,000,000.00
EPS (as per Prospectus)	Tk. 9.48 (as on 30.06.2009) Tk. 5.74 (as on 31.10.2009) (For 4 months)
NAV Per Share (as per Prospectus)	Tk. 101.58 (as on 31.10.2009)
Manager to the Issue	AAA Consultants & Financial Advisers Ltd.
Application Document Available at	DSE & CSE Library, DSE Members House, Issue Manager, Underwriter and Designated Banks.
Website	www.uabdl.com