

## **Rangpur Dairy & Food Products Limited** **(As per Prospectus)**

Nature of Business	To produce or manufacture Ultra High Temperature or UHT Fresh milk, pasteurized and flavored milk, ghee, butter, milk candy and chocolate candy and milk products and marketing the same in the domestic market.
Subscription Open	September 11, 2011
Subscription Close	September 15, 2011
Subscription period for NRB	September 11, 2011 to September 24, 2011
Authorized Capital	Tk. 1000.00 million
Pre- IPO paid-up Capital	Tk. 236.59 million
IPO size in shares	16,341,400
IPO size in Tk.	Tk. 294.14 million (Including premium of Tk. 8.00 per share).
Post IPO Paid-up Capital	Tk. 400.00 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 18.00 (including a Premium of Tk. 8.00 per share).
Market Lot (Shares)	200
Use of IPO Proceeds	The proceeds from the proposed IPO shall be utilized for expansion of factory and installation of milk tanker as well as repayment of term loan.
NAV per share	The Company has reported Net Tangible Assets Value Per Share is Tk. 20.53 (considering revaluation reserve) as on 30.04.10.
EPS	The Company has reported EPS of Tk. 0.88 (For the period of 4 months ended on 30.04.2010)
Major Product	UHT Fresh milk, UHT Flavor milk, Ghee & Laccha Shemai, Candy.
Issue Manager	Alliance Financial Services Limited
Auditors	Syful Shamsul Alam & Co.
Website	<a href="http://www.rdmilk.org">www.rdmilk.org</a>