

INSTRUCTIONS

1. As per provision of the Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) account number in the Application Form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
2. All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than 500 ordinary shares and must be for a multiple of 500 ordinary shares. Any application not meeting these criteria will not be considered for allotment purpose.
5. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers' to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers' to the Issue favoring "Malek Spinning Mills Limited" and crossed "A/C Payee only" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
6. In the case of a joint application form, the Allotment letter will be dispatched to the person whose name appears first on this application form.
7. Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
8. Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Associations and Certificate of Incorporation.
9. An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.
10. No receipt will be issued for the payment made with application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11. In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and name of bank and branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
12. Allotment shall be made solely in accordance with the instructions of the Securities and Exchange Commission.
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and / or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Securities and Exchange Commission (SEC). This may be in addition to any other penalties as may be provided for by the law.
14. Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
15. The Bankers' to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
16. No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published.

Bankers to the Issue

Investment Corporation of Bangladesh (ICB)
Head Office, Dhaka
Local Office, Nayapaltan, Dhaka
Barishal Branch, Barishal
Bogra Branch, Bogra
Chittagong Branch, Chittagong
Khulna Branch, Khulna
Rajshahi Branch, Rajshahi
Sylhet Branch, Sylhet

National Bank Limited
Agrabad Branch, Chittagong
Anderkilla Branch, Chittagong
Babubazar Branch, Dhaka
Banani Branch, Dhaka
Bangshal Road Branch, Dhaka
Barisal Branch, Barisal
Bogra Branch, Bogra
Chawk Bazar Branch, Chittagong
Chowmuhani Branch, Noakhali
Comilla Branch, Comilla
Daganbhuiyan Branch, Feni
Dhanmondi Branch, Dhaka
Dilkusha Branch, Dhaka
Elephant Road Branch, Dhaka
Faridpur Branch, Faridpur
Feni Branch, Feni
Foreign Ex. Branch, Dhaka
Gazipur Branch, Gazipur
Gulshan Branch, Dhaka
Imamganj Branch, Dhaka
Islampur Branch, Dhaka
Jatrabari Branch, Dhaka
Jubilee Road Branch, Chittagong
Karwan Bazar Branch, Dhaka
Khatunganj Branch, Chittagong
Khulna Branch, Khulna
Lake Circus Branch, Kalabagan, Dhaka
Malibagh Branch, Dhaka
Mirpur Branch, Dhaka
Mohakhali Branch, Dhaka
Mohammadpur Branch, Dhaka
Motijheel Branch, Dhaka
Narayanganj Branch, N'Gonj
Narsingdi Branch, Narsingdi
New Eskaton Branch, Dhaka
North Brook Hill Branch, Dhaka
Pagla Bazar Branch, N'Gonj
Pahartali Branch, Chittagong
Pragati Sarani Branch, Dhaka
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Savar Bazar Branch, Savar, Dhaka
Sheikh Mujib Road Branch, Chittagong
Sylhet Branch, Sylhet
Tangail Branch, Tangail
Uttara Branch, Dhaka
Z H Sikder M.C. Branch, Dhaka
Zinda Bazar Branch, Sylhet
Sunamgonj Branch, Sunamgonj

Southeast Bank Limited
Aganagar Branch, Dhaka
Aargaon Branch, Dhaka
Agrabad Branch, Chittagong
Banani Branch, Banani, Dhaka
Bandar Bazar Branch, Sylhet
Bangshal Branch, Dhaka
Bashundhara Branch, Dhaka
Barisal Branch, Barisal
CDA Avenue Branch, Chittagong
Chowmuhani Branch, Noakhali
Corporate Branch, Dhaka
Dhanmondi Branch, Dhaka

Feni Branch, Feni
Gulshan Branch, Dhaka
Halishahar Branch, Chittagong
Hettingonj Branch, Sylhet
Imamganj Branch, Dhaka
Jubilee Road Branch, Chittagong
Kakrail Branch, Dhaka
Karwan Bazar Branch, Dhaka
Khatunganj Branch, Chittagong
Khulna Branch, Khulna
Kulaura Branch (Rural), Moulavi Bazar
Laldighirpaar Branch, Sylhet
Motijheel Branch, Dhaka
Moulvibazar Branch, Moulvibazar
Mouchak Branch, Dhaka
Momin Road Branch, Chittagong
Narayanganj Branch, Narayanganj
New Elephant Road Branch, Dhaka
New Eskaton Branch, Dhaka
Pahartali Branch, Pahartali, Chittagong
Panthantula Branch, Sylhet
Principal Branch, Dhaka
Rajshahi Branch, Rajshahi
Shaymoli Branch, Dhaka
Sat Moshjid Road Branch, Dhaka
Shahjalal Uposhahar Branch, Sylhet
Tongi Branch, Dhaka
Uttara Branch, Dhaka

Dutch Bangla Bank Limited
Agrabad Branch, Chittagong
B. B. Road Branch, Narayanganj
Baburhat Branch, Narsingdi
Banani Branch, Dhaka
Barisal Branch, Barisal
Basundhara Branch, Dhaka
Biswanath Branch, Sylhet
Board Bazar Branch, Gazipur
Bogra Branch, Bogra
Beani Bazar Branch, Sylhet
Bandura Branch, Dhaka
Basurhat Branch (Rural) Noakhali
Bhairab Branch, Kishoregonj
Bhulta Branch, Narayanganj
BSCIC Branch, Narayanganj
CDA Avenue Branch, Chittagong
Comilla Branch, Comilla

Cox's Bazar Branch, Cox's Bazar
Chowmuhani Branch, Feni
Chatak Branch, Sunamganj
Dania Branch, Dhaka
Dhaka EPZ Branch, Dhaka
Dhanmondi Branch, Dhaka
Dinajpur Branch, Dinajpur
Dagonbhuiyan Branch, Feni
Elephant Road Branch, Dhaka
Feni Branch, Feni
Fatikhchhari Branch, Chittagong
Gazipur Chowrasta Branch, Gazipur
Golapgonj Branch, Sylhet
Gulshan Branch, Dhaka
Goala Bazar Branch, Sylhet
Gobindagonj Branch, Gaibandha
Hathazari Branch, Chittagong
Halishahar Branch, Chittagong
Imamgonj Branch, Dhaka
Islampur Branch, Dhaka
Joypara Branch, Dohar, Dhaka
Jubilee Road Branch, Chittagong
Jessor Branch, Jessor
Kadamtali Branch, Tangail
Karwan Bazar Branch, Dhaka
Khulna Branch, Khulna
Konabary Branch, Gazipur

Khatunganj Branch, Chittagong
Kushtia Branch, Kushtia
Local Office, 1 Dilkusha C/A, Dhaka
Lohagara Branch, Chittagong
Manikgonj Branch, Manikgonj
Mirpur Branch, Dhaka
Mirpur Circle-10 Branch, Dhaka
Mirzapur Branch, Tangail
Mohakhali Branch, Dhaka
Motijheel Foreign Exchange, Branch, Dhaka
Moulavi Bazar Branch, Moulavi Bazar
Muradpur Branch, Chittagong
Mymensingh Branch, Mymensingh
Nababpur Branch, Dhaka
Narayanganj Branch, Narayanganj
Naya Bazar Branch, Dhaka
Narsingdi Branch, Narsingdi
Netaiganj Branch, Narayanganj
Patherhat Branch, Chittagong
Pabna Branch, Pabna
Rajshahi Branch, Rajshahi
Ring Road Branch, Dhaka
Rangpur Branch, Rangpur
Savar Bazar Branch, Dhaka
Shantinagar Branch, Dhaka
Sirmil Branch, Narayanganj
Sylhet Branch, Sylhet
Sonagazi Branch, Feni
Shahzadpur, Sirajganj
Saidpur Branch, Nilphamary
Srimangal Branch, Moulvibazar
Satmosjid Road Branch, Dhaka
Uttara Branch, Dhaka

Eastern Bank Limited
Principal Branch, Dilkusha Dhaka
Motijheel Branch, Dhaka
Mirpur Branch, Dhaka
Bashundhara Branch, Dhaka
Shyamoli Branch, Dhaka
Narayanganj Branch, Narayanganj
Agrabad Branch, Chittagong
Khatunganj Branch, Chittagong
Bogra Branch, Bogra
Khulna Branch, Khulna
Rajshahi Branch, Rajshahi

First Security Islami Bank Ltd.
Dilkusha Branch, Dhaka
Mohakhali Branch, Dhaka
Bangshal Branch, Bangshal, Dhaka
Dhanmondi Branch, Dhanmondi, Dhaka
Gulshan Branch, Gulshan, Dhaka
Mirpur Branch, Mirpur, Dhaka
Banani Branch, Banani, Dhaka
Topkhana Road Branch, Topkhana, Dhaka
Biswa Road Branch, Maiddah bashabo, Dhaka
Donia Branch, Shyampur, Dhaka
Collage Gate Branch, Tongi, Gazipur
Senanibashi Branch, Kafriul, Dhaka
vMotijheel Branch, Motijheel, Dhaka
Ring Road Branch, Mohammadpur, Dhaka
Banoshree Branch, Rampura, Dhaka
Khatunganj Branch, Chittagong
Agrabad Branch, Chittagong
Jubilee Road Branch, Chittagong
Probortak Mor Branch, Panchlaih, Chittagong
Bohaddarhat Branch, Chandgaon, Chittagong
Andar Killah Branch, Andar Killah, Chittagong
Cox's Bazar Branch, Cox's Bazar
Rangpur Branch, Station Road, Rangpur
Bogra Branch, Baroola, Bogra
Rajshahi Branch, Shaheb Bazar, Rajshahi
Sylhet Branch, Mendibagh, Sylhet

Ambarkhana Branch, West Ambarkhana, Sylhet
Khulna Branch, KDA Avenue, Khulna
Jessore Branch, Jessore

One Bank Limited
Agrabad Branch, Chittagong
Banani Branch, Dhaka
Bangshal Branch, Dhaka
Bogra Branch, Bogra
Chowmuhani Branch, Noakhali
Chandragonj Branch, Laxmipur
Cox's Bazar Branch, Main Road, Cox's Bazar
CDA Avenue Branch, Chittagong
Dagon Bhuiyan Branch, Feni
Dhanmondi Branch, Dhaka
Elephant Road Branch, Dhaka
Feni Branch, Feni
Ganakbari (EPZ) Branch, Dhaka
Gulshan Branch, Dhaka
Imamganj Branch, Imamganj, Dhaka
Islampur Branch, Islampur Bazar, Sylhet
Nanupur Branch, Chittagong
Jatrabari Branch, Dhaka
Jessor Branch, Jessore
Joypara Branch, Raipara, Dohar, Dhaka
Jubilee Raod Branch, Chittagong
Kakrail Branch, Dhaka
Karwan Bazar Branch, Dhaka
Khatunganj Branch, Chittagong
Mirpur Branch, Mirpur - 11, Dhaka
Motijheel Branch, Dhaka
Narayanganj Branch, Narayanganj
Nawabgonj Branch, Dhaka
Principal Branch, Dhaka
Progati Sharani Branch, Dhaka
Raipur Branch, Raipur, Laxmipur
Sherpur Branch, Moulvi Bazar
Sirajgonj Branch, Sirajgonj
Sylhet Branch, Sylhet
Uttara Branch, Dhaka

Trust Bank Limited
Principal Branch, Dhaka
SKB Branch, Dhaka
Agrabad Branch, Chittagong
Gulshan Corp. Branch, Dhaka
Dilkusha Corp. Branch, Dhaka
Millennium Corporate Branch, Dhaka
Uttara Corporate Branch, Dhaka
Mirpur Branch, Dhaka
Karwan Bazar Branch, Dhaka
Kafriul Branch, Dhaka
Jubilee Road Branch, Chittagong
Shahjalal Uposhohor Branch, Sylhet
Feni Branch, Feni
Beanibazar Branch, Sylhet
Joydebpur Branch, Gazipur

Dhaka Bank Limited
Local Office, Dhaka
Banani Branch, Dhaka
Uttara Branch, Dhaka
Laldighirpaar Branch, Sylhet
Bangshal Branch, Dhaka
Foreign Exchange Branch, Dhaka
Dhanmondi Branch, Dhaka
Islami Banking Branch, Dhaka
Jubilee Road Branch, Chittagong
Karwan Bazar Branch, Dhaka
Narayanganj Branch, Narayanganj
Khatunganj Branch, Chittagong
Baridhara Branch, Dhaka
Agrabad Branch, Chittagong

Standard Chartered Bank
Motijheel (OPCC) Branch, Dhaka
Mirpur (OPCC) Branch, Dhaka
Narisrabad Branch, Chittagong
Agrabad Branch, Chittagong
Khulna Branch, Khulna
Bogra Branch, Bogra
Sylhet Branch, Sylhet

Shahjalal Islami Bank Limited
Baipail (Dhaka EPZ) Branch, Dhaka
Banani Branch, Dhaka
Bangshal Branch, Dhaka
Bijoyagar Branch, Dhaka
Beani Bazar Branch, Sylhet
Dhaka Main Branch, Dhaka
Dhanmondi Branch, Dhaka
Dargah Gate Branch, Sylhet
Foreign Exchange Branch, Dhaka
Gulshan Branch, Dhaka
Joypara Branch, Dohar, Dhaka
Karwan Bazar Branch, Dhaka
Keraniganj Branch, Dhaka
Mirpur Branch, Dhaka
Mitford Branch, Dhaka
Motijheel Branch, Dhaka
Muradpur Branch, Chittagong
Moulvibazar Branch, Moulvi Bazar
Mymensingh Branch, Mymensingh
Satmasjid Road Branch, Dhaka
Savar Branch, Dhaka
Uttara Branch, Dhaka
Vatara Branch, Dhaka
Narayanganj Branch, Narayanganj
Joydevpur Chowrasta Branch, Gazipur
Agrabad Branch, Chittagong
Jubilee Road Branch, Chittagong
Khatunganj Branch, Chittagong
Sylhet Branch, Sylhet
Jessore Branch, Jessore
Khulna Branch, Khulna
Saidpur Branch, Nilphamari
Rajshahi Branch, Rajshahi

Bank Asia Limited
Principal Office Branch, Dhaka
MCB Dilkusha Branch, Dhaka
Corporate Branch, Dhaka
Scotia Branch, Dhaka
Dhanmondi Branch, Dhaka
Mitford Branch, Dhaka
Gulshan Branch, Dhaka
NorthSouth Road Branch, Dhaka
NorthSouth Branch, Dhaka
Bashundhara Branch, Dhaka
Uttara Branch, Dhaka
Mirpur Branch, Dhaka
Mohakhali Branch, Dhaka
Shantinagar Branch, Dhaka
Agrabad Branch, Chittagong
Khatunganj Branch, Chittagong
MCB Sk. Mujib Road Branch, Chittagong
CDA Avenue Branch, Chittagong
Station Road Branch, Chittagong
Anderkilla Branch, Chittagong
Bahaddarhat Branch, Chittagong
Sylhet Main Branch, Sylhet
Sylhet Uposhar Branch, Sylhet
Rajshahi Branch, Rajshahi
Khulna Branch, Bogra
Khulna Branch, Khulna
Jessore Branch, Jessore

Opening date of Subscription June 06, 2010
Closing date of subscription June 10, 2010

Malek Spinning Mills Limited

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