

RAK Ceramics (Bangladesh) Limited

Nature of Business	The core business of RAK Ceramics (Bangladesh) Limited is to manufacture and sell of tiles and sanitary wares. The company has over 1000 models active in the ceramic and porcelain tiles business and regularly adds several new designs to the product portfolio.
Subscription open	April 25, 2010
Subscription Close	April 29, 2010
For Non-Resident Bangladeshi	April 25, 2010 to May 08, 2010
Reason for IPO	The company intends to use the net proceeds received from IPO (after adjusting for IPO expenses) to pay off the loans after listing and the balance amount for working capital, if there is any as determined by the Board of Directors.
Offer Price Per Share	Tk.48.00 (Cut-off Price)
Face Value Per Share	Tk.10.00
Market Lot (Share)	200
Pre-IPO paid up capital	Tk. 1,955,635,000.00 divided into 195,563,500 ordinary shares of Tk. 10.00 each.
Public Offer (Share)	34,510,000 (Including Eligible Institutional offer of 6,902,000 ordinary shares)
Total Issued Shares (after IPO)	230,073,500
Total Paid up Capital (after IPO)	Tk. 2,300,735,000.00
EPS (as per prospectus)	Tk. 0.77 (as on 30.06.2009) (Half-yearly)
NAV per Share (as per Prospectus)	Tk. 12.62 (as on 30.06.2009)
Lead Issue Manager	IDLC Finance Limited
Joint Issue Manager:	BRAC EPL Investments Limited
Registrar to the Issue	Prime Finance & Investment Limited
Application Document Available at:	DSE & CSE Library, DSE Members house, Issue Manager, Underwriter and designated banks.
Website	www.rakcerambd.com