

Beacon Pharmaceuticals Limited

Nature of Business	The Company is engaged in manufacturing and marketing of pharmaceuticals finished Formulation Products and life saving Intravenous (I.V) Fluids, hi-tech lyophilized anticancer drugs, Active Pharmaceuticals Ingredients (APIs), Bio-tech products & Genetic Engineering products which it sells in the local markets. The Company also provides contract manufacturing and tool manufacturing services.
Subscription Open	June 20, 2010
Subscription Close	June 24, 2010
For Non-Resident Bangladeshi	June 20, 2010 to July 03, 2010
Reason for IPO	To meet the working capital requirement.
Offer Price Per Share	Tk. 10.00
Face Value Per Share	Tk. 10.00
Market Lot (Shares)	500
Pre-IPO Paid-up Capital	Tk. 1,900,000,000.00
Public Offer (Shares)	30,000,000
Total Issued Shares (after IPO)	220,000,000
Total Paid-up Capital (after IPO)	Tk. 2,200,000,000.00
EPS (as per Prospectus)	Tk. 0.31 (as on 30.06.2009)
NAV Per Share (after revaluation; as per Prospectus)	Tk.16.05 (as on 30.06.2009)
Issue Manager	ICB Capital Management Limited
Co-Issue Manager	Janata Bank Limited
Application Document Available at	DSE & CSE Library, DSE Members House, Issue Managers, Underwriter and Designated Banks.
Website	www.beacon-pharma.com